



Please submit all pertinent court documents to assist in our prompt underwriting

Applicant Information													
Name of Applicant				Age	F	Phone Email			Email				
☐ Own	□ Ren	Street Ac	Street Address					City State			Zip)	
How long at this address? SSN				SSN	Driver					's Lic. No.		5	State
Marital Status Spouse Name				Name	ne					Your Net Worth \$			
Education Level HIGH SCHOOL (9-12) COLLEGE (1-6)								Your relationship to the Ward or Decedent					
Present Employer Add				Addre	ddress						Phone		
Present Occupation How long emp				ng empl	oyed? If retired, give former occupation and how long employed						loyed		
HAVE YOU E	VFR.	 declared bankruptcy 			☐ YES ☐ N		NO	3. had a criminal conviction?		□Y	ES		
TIAVE TOOL	VLIX.	2. had a civil judgment?			YES		VO	4. been bonded?		□ Y	ES		
If the answer is YES to any of the above, please attach a full explanation.													

Estate Information

Case No.	Hearing	Date	Bond Amount \$				
Bond to be filed in The	Court of County, the State of						
Appointment is: Tempora	ry Permanent	☐ Successor ☐ Additional or Co-					
Date of Appointment If over 6 months ago. Explain reason for delay							
	☐ Minor	Date of Birth					
	☐ Incompetent	Date Declared Incompetent					
	Name of Minor/Incompetent (Ward)						
☐ GUARDIAN	Current health status of	the ward	Where does the ward reside?				
☐ CONSERVATOR							
	What is the source of the ward's funds?						
	Will any assets be unde						
	court restriction?	ward? ☐ YES ☐ NO					
	☐ YES ☐ NO	If yes, provide copies of monthly expenditures and income					
☐ EXECUTOR	Name of Decedent						
☐ ADMINISTRATOR	Date of Death						
☐ SPECIAL ADMINISTRATOR	Was there a Will? ☐ YES ☐ NO If so, date of Will						
☐ ADMINISTRATOR WITH	List of names of heirs or beneficiaries of Decedent:						
WILL ANNEXED							
☐ PERSONAL							
REPRESENTATIVE							

Estate Assets

Cash	Securities		Debts	Real Property		Misc. Assets		
\$	\$		\$	\$	\$	\$		
Annual Income (interest, rents, SSI, etc.) Apple 1 Apple 2 Apple 3 Apple 3 Apple 4 Appl			oplicant's share In the Estate Bank where funds will b			pe deposited		
Bank Address		City	City			Zip		
How will securities be safeguarded (Safe deposit, Broker, etc.)								
Attorney of Record		Law	firm	Attorney Phone				
Address		City		State	Zip			
Will the attorney remain involv	☐ YES	□NO						
Will professional accounting, investment or legal services be provided on an ongoing basis?						□ NO		
If the answer is YES to any of the following questions, please attach a full explanation.								
Is bond required on the demand of an interested party?								
Are there any disputes among the heirs?								
Does this bond replace that of another bonding company?						□ NO		
Does Applicant replace a prior	Fiduciary?					□ NO		
Does estate contain a going be	usiness?				☐ YES	□ №		
Is Applicant indebted to the estate?						□ NO		
Do you understand that the bond is active and premium is due each year until a Final Discharge is approved at Court and a conformed copy is furnished to our office?						□ №		
Do you understand that the first year's premium is fully earned and not refundable?						□ NO		
Do you understand that increases or reductions in bond amount must be court approved?						□ NO		
Do you understand that the premium is to be paid promptly when due until the bond is released?						□ №		
Agency Contact Agency Recommendation								
Agency			☐ We are not familiar					
Contact		TT	Annlinent bee been	referred to us for band	-1	-		

Agency		☐ We are not familiar with the applicant
Contact		☐ Applicant has been referred to us for bond placement
Address		☐ The agency writes all Applicant's insurance and highly recommend
Phone	Fax	☐ We have experience with the lawyer's work and recommend
Mobile	Email	

Indemnification Agreement - Read Carefully and Sign

IN CONSIDERATION of the execution of the bond for which application is made, the undersigned (collectively, "Applicant") for themselves, their personal representatives, heirs, successors and assigns, hereby agree with, warrant and represent to, and bind themselves jointly and severally to, SureTec Insurance Company and its co-sureties, re-insurers, and any other company which may execute a bond or bonds at the request of SureTec Insurance Company (individually and collectively called "SureTec") as follows:

- 1. Applicant agrees to pay SureTec an advanced premium for the first year or a fractional part thereof that is earned and the amount due annually thereafter in accordance with SureTec's then current premium rates or any minimum earned premium until SureTec shall be discharged or released from any and all liability and responsibility under said bond, and all matters arising therefrom, and until competent written legal evidence of such discharge or release, satisfactory to SureTec, is furnished to SureTec.
- 2. Applicant agrees that SureTec may make any credit checks, including consumer and investigative credit checks, it deems necessary.
- 3. Applicant warrants and represents that the guestions answered and information furnished in connection with the application are true and correct.
- 4. Applicant agrees to indemnify and keep indemnified SureTec and its agents and representatives and hold and save it them harmless from and against any and all liability, damage, loss, cost and expense of whatsoever kind or nature, including consul and attorney's fee, which SureTec or its agents or representatives may at any time sustain or incur by reason or in consequence of have executed or procured the execution of the bond or enforcing this agreement against any of the undersigned or in procuring or in attempting to procure its release from liability under the bond.

- 5. If SureTec shall set up a reserve to cover any liability, claims, suit or judgment under said bond, the undersigned will, immediately upon demand, deposit with SureTec a sum of money, equal to such reserve and any increase thereof, to be held by SureTec as collateral security on said bond. Any such collateral shall be available, in the discretion of SureTec, as collateral security on any other or all bonds heretofore or hereafter executed for at the requests of any of the undersigned.
- 6. If SureTec shall procure any other company or companies to execute or join with it in executing, or to reinsure said bonds, this instrument shall insure to the benefit of such other company or companies, its or their successors and assigns, so as to give it or them a direct right of actions against the indemnitors to enforce the provisions of this instrument.
- 7. An itemized statement of payments made by SureTec, sworn to by an officer of SureTec, shall be *prima facie* evidence of the liability of the undersigned to reimburse SureTec for such payments with interests.
- 8. SureTec in it sole discretion and without notice to the undersigned, is hereby authorized but not required from time to: (a) make or consent to any change in said bond or to issue any substitutes for any renewal thereof, and this instrument shall apply to such substituted or changed bond or renewal; (b) take such action as it may deem appropriate to prevent or minimize loss under said bond, including but not limited to steps to procure discharge from liability under said bonds, and (c) adjust, settle or compromise any claim or suit arising under said bond and, with respect to any such claims or suits, to take any action it may deem appropriate and any adjustment, settlement or compromise made or action taken by SureTec shall be conclusive against and binding upon the undersigned.
- 9. Each of the undersigned agrees to pay the full amount of the foregoing regardless of (a) the failure of the principal or any applicant or indemnitor to sign any such bond or (b) any claims that other indemnity, security or collateral was to have been obtained or (c) the release, return or exchange by SureTec with or without the consent of the undersigned, of any indemnity, security, or collateral that may have been obtained or (d) the fact that any party signing this instrument is not bound for any reason.
- 10. The undersigned hereby expressly waive notice from SureTec of any claims or demand made against SureTec or the principal under the bond or of any information SureTec may receive concerning the principal, any contract, or bond. SureTec shall have to right to decline any or all bonds herein applied for and shall have the right to withdraw from or cancel the same at any time, all without incurring any liability to the undersigned.
- 11. Whenever used in this instrument the plural term shall include the singular and the singular shall include the plural, as the circumstances require. If any portion of this agreement be in conflict with any law controlling the construction hereof, such portion of this instrument shall be considered to be deleted and the remainder shall continue in full force and effect. A facsimile of this Agreement shall be considered an original and shall be admissible in a court at law to the same extent as an original copy.
- 12. All obligations of the principal, applicants, and indemnitors to SureTec are due, payable, and performable in Houston, Harris County, Texas, where venue of any action to enforce this agreement may be brought by SureTec. SureTec shall be entitled to recover all attorney's fees (including those of attorneys employed by SureTec), consulting fees, and claims adjustment expenses in defending any claims made against its bonds or in enforcing any of its rights under this Agreement.
- 13. In consideration of the execution by SureTec of the suretyship herein applied for, each of the undersigned, jointly and severally, agree to be bound by all of the terms of the foregoing indemnity agreement executed by the applicant, as fully as though each of the undersigned were the sole applicant named herein, and admit to being financially interested in the performance of the obligation, which the suretyship applied for is given to secure.

Important Signature Instructions

- If sole owner, applicant must sign as duly authorized representative. Spouse must sign as additional indemnitor below.
- If a general partnership, an authorized partner must sign as duly authorized representative. All authorized partners and spouses must sign as additional indemnitor below.
- If a corporation the president must sign as the authorized representative. All stockholders of 10% or more and spouses must sign as additional indemnitor below.

Signed and dated this day of _	, 20	
Print Applicant Name	x	
	Additional Indemnitors	
Witness:	X (Signature)	(Print Name)

SureTec.com

Probate Bond App 05/2010.doc